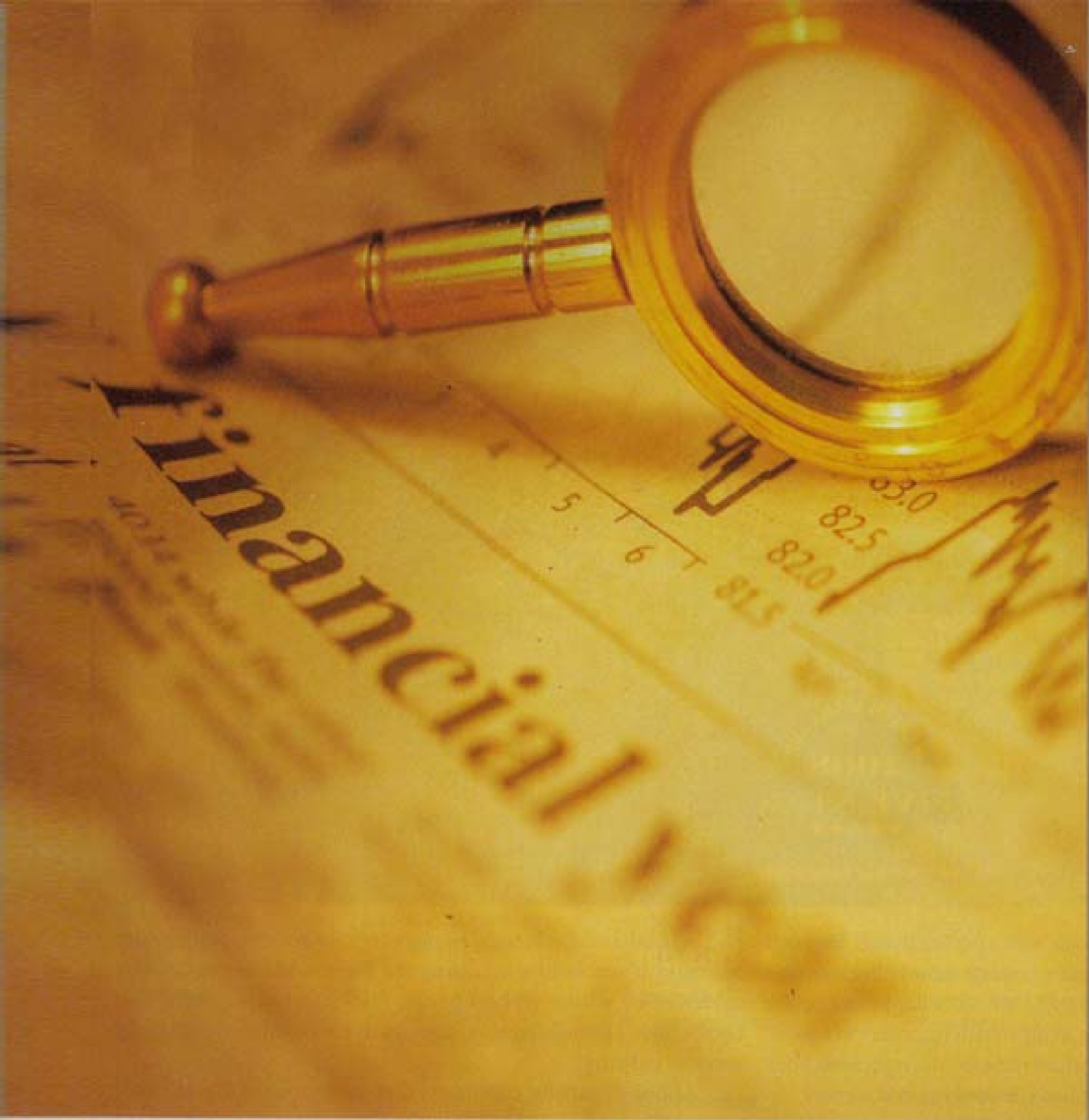
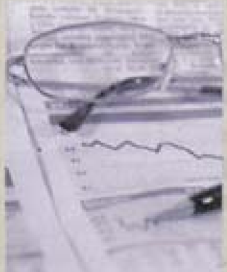


2008 INDEPENDENT SURVEY OF CONSUMERS TO FIND THE BEST IN CLIENT SATISFACTION

Meet the Best
Personal Wealth Managers in the Twin Cities area



We surveyed high-net-worth consumers, financial service professionals and our subscribers to find the best in client satisfaction wealth managers in the Twin Cities area. Here they are.

Satisfied clients choose Twin Cities' FIVE STAR Wealth Managers.

WEALTH MANAGER 2008 FIVE STAR ★★★★★ BEST IN CLIENT SATISFACTION

Well over half of the people with a net worth over $500,000 rely on wealth management experts, those individuals who help you prepare a financial plan and/or implement aspects of your financial plan. But with so many wealth managers to choose from, how do you find someone who listens to you, represents your interests and operates with an emphasis on integrity and service?

Mpls. St. Paul Magazine can help. The magazine recently formed a partnership with Crescendo Business Services, an independent research firm, to find out which wealth managers have earned the trust of their clients and have most consistently wowed their clients.

The Selection Process

In June, Crescendo mailed more than 46,000 evaluation surveys to high-net-worth residents in the Twin Cities area. An additional 8,500 surveys were sent to leaders of financial service industry companies.

On the surveys, recipients were asked to evaluate only wealth managers whom they knew through personal experience, and to evaluate them based upon nine criteria: customer service, integrity, knowledge/expertise, communication, value for fee charged, meeting of financial objectives, post-sale service, quality of recommendations and overall satisfaction.

Only original surveys—no copies—returned in their specially designed envelopes were accepted as valid. By July, stacks of surveys had arrived and Crescendo began carefully scoring each wealth manager. Then, before finalizing the list, wealth managers were reviewed by a blue-ribbon panel. The blue-ribbon panel was comprised of knowledgeable individuals from within the financial services industry.

Although panelist comments were incorporated into the final score, safeguards were built into the review process to reduce the ability of panel members to influence the composition of the final list on the basis of company affiliation.

Best in Client Satisfaction

The resulting list of 2008 Five Star Wealth Managers is an elite group, representing less than 4 percent of the wealth managers in the Twin Cities area. Only 460 of the top-scoring wealth managers made this year's list. To make the list more user-friendly, wealth managers have been grouped based upon their primary financial service. Each wealth manager has also listed up to three additional financial services that they provide their clients.

Although this list will certainly be a useful tool for anyone looking for help in developing a financial plan or implementing aspects of their financial plan, it should not be considered exhaustive. Undoubtedly, there are many other excellent wealth managers who, for one reason or another, are not on this year's list.

Research Declarations:

As with any research or recognition program, it is important that we provide you the following declarations: **The 2008 Five Star Wealth Managers do not pay a fee to be included in the research or the final list of Five Star Best in Client Satisfaction Wealth Managers.** The overall evaluation score of a wealth manager reflects an average of all respondents and may not be representative of any one client's evaluation. Also, please keep in mind that working with a Five Star Wealth Manager or any wealth manager is no guarantee as to future investment success.

FIVE STAR WEALTH MANAGERS — BEST IN CLIENT SATISFACTION

List compiled by Crescendo Business Services. Names in boldface also appear in the profiles that follow. Wealth Manager additional financial services:
AC=Accounting; BK=Banking; BP=Business Planning; CG=Charitable Giving; EP=Estate Planning; FP=Financial Planning; IN=Insurance;
IV=Investments; LC=Long-term Care; TS=Trust Services; TX=Taxation; WP=Will Preparation

FINANCIAL PLANNING

Jeff Carlson
Carlson Capital Management
EP, IN, IV

Cynthia Castillo
Waddell & Reed
EP, IN, IV

John Castino
Wealth Enhancement Group
BP, EP, IV

Dennis Chan
Everest Financial Group
BP, EP, IV

Shelli Chase
R Chase Financial
IN, IV, LC

Mark D. Cheeley
Ameriprise Financial Services
EP, IN, IV

Ron Commins
Wings Financial Advisors
IN, IV, LC

Ted Contag
Thrivent Financial
CG, EP, IV

Douglas Cozad
Accord Financial Strategies
CG

Diane Dahl
M&I Wealth Management
BP, EP, IV

Bob Dahlof
Integrated Equity Management
IN, IV, LC

Dave Daline
RBC Dain Rauscher
EP, IV

Timothy A. Davisson
Ameriprise Financial Services
EP, IV, LC

FINANCIAL PLANNING

Dean Dawson
Ameriprise Financial Services
EP, IV

Eleanor Dean
Ameriprise Financial Services
EP, IN, IV

Fay DeBellis
Smith Barney
IV

Jeff Dekko
Wealth Enhancement Group
BP, IN, IV

Bernie Delarosa
Ameriprise Financial Services
EP, IV, LC

Sarah Curfman Dempsey
Smith Barney
CG, EP, IV

RJ Devick
Bond & Devick Financial Network
IV

Randy Doroff
Ameriprise Financial Services
EP, IN

Thomas Dzik
CRI Securities
EP, IN, IV

Mark Edlund
M&I Wealth Management
EP, IN, IV

Mark W. Vanden Einde
FiveStar Wealth Management
IN, IV, TX

Joshua F. Ely
Ameriprise Financial Services
EP, IV

FINANCIAL PLANNING

Bruce Ensrud
Thrivent Financial
CG, EP, IV

Pamela Erickson
Thrivent Financial
CG, EP, IV

Philip J. Face
Ameriprise Financial Services
IN, IV

Keith Fahnhorst
UBS Financial Services
EP, IV, LC

Clint Faust
Ameriprise Financial Services
IN, IV

Andrew Ferguson
Ameriprise Financial Services
IN, IV, LC

Steve Finkelstjen
Sterling Retirement Resources
EP, IV

Andrew Fishman
Affiance Financial
EP, IN, IV

Billy Foster
Foster Financial Services
EP, IN, IV

Joe Fox
North Star Resource Group
BP, IN, IV

John N. Fox
Ameriprise Financial Services
EP, IN, IV

Tom Fox
Ameriprise Financial Services
EP, IV

William Franke
Franke Financial Services
CG, EP, IV

FINANCIAL PLANNING

Gary Gallagher
Ameriprise Financial Services
IN, IV, LC

William Gaspar
Workman Securities Corp.
BP, IN, IV

Roxane Gehle
Raymond James/ Integrated Capital Group
EP, IV, TS

Wendy Gillepsie
Ameriprise Financial Services
EP, IN, IV

Jim Goodland
Securus Wealth Management
BP, EP, IV

Joel Greenwald
Sterling Retirement Resources
IN, IV

Greg Gregerson
Swenson Anderson Financial Group
EP, IN

Tony Gruba
Edward Jones
IN, IV

James Gruning
Raymond James Financial Services
BP, EP, IV

John Guerrero
Feltl & Company
EP, IV, TS

Mary Guillaume
UBS Financial Services/Guillaume Pederson Group
IV

Gary Gullo
Olympus Financial Advisors
BP, EP, IN

FINANCIAL PLANNING

Howard Guthmann
Wilkerson, Guthmann & Johnson
EP, IV, TX

Jonathan Guyton
Cornerstone Wealth Advisors
EP, IV

Lisa Guzek Montagne
LPL Financial Services
BP, EP, IV

Timothy Haas
UBS Financial Services
EP, IV

Jon W. Hachfeld
Ameriprise Financial Services
EP, IV, LC

Nicholas Halvorson
Principal Financial Group
EP, IN, IV

Barb Hansen
Ameriprise Financia
Services
EP, IV, LC

Jason Heath
Ameriprise Financial Services
EP, IN, IV

David Heitkamp
Focus Financial Network
EP, IV

Melissa Held-Soderberg
Northwestern Mutual Financial Network
IN, IV, LC

Michael Helffrich
PFP Advisors
EP, FP, TX

Bruce Helmer
Wealth Enhancement Group
EP, IN, IV

Richard Hemingway
Boulay Financial Advisors
BP, IN, IV