

PRESS RELEASE
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CARLSON
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WEALTH MANAGER MAGAZINE NAMES CARLSON CAPITAL MANAGEMENT IN ITS ANNUAL RANKING OF
AMERICA'S TOP WEALTH MANAGERS

Northfield, MINN. (July 12, 2007) Carlson Capital Management, a Minnesota-based investment advisory and integrative wealth management firm has been named to *Wealth Manager Magazine's* annual ranking of America's top wealth managers. The coveted list, published in the July/August 2007 issue of the magazine, includes more than 400 wealth management firms in the country; Carlson Capital Management ranked 200 with \$767 million in assets under management as of 12/31/06.

The magazine's ranking, this year entitled the "Top Dog Report," is based on an annual survey of registered investment advisors. In order to qualify for consideration, firms were required to have a minimum of \$50 million in assets under management, offer financial planning services, and have more than 50 percent of clients consist of "high-net-worth" clients.

Jeff Carlson, Principal of Carlson Capital Management said, "We are pleased to have once again been selected by *Wealth Manager* with this recognition. Though we continue to grow, our approach to working with clients remains unchanged. We are very dedicated to surrounding our clients with an experience that includes integrating investment, retirement, estate, tax, insurance and philanthropic planning, always applying experience, expertise and care." Carlson stated, "This list includes the top wealth management firms in the country, and we are pleased to be in their company."

Published by Highline Media, *Wealth Manager Magazine* is a premier professional information resource for independent financial planners and investment advisors working with affluent clients.

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About Carlson Capital Management

Carlson Capital Management, Inc. is a comprehensive wealth management advisory firm with Minnesota offices in Northfield, Hastings and Rochester. The firm was founded in 1986, and is led by Greg Carlson, Jeff Carlson and Justin Stets. Serving 500 clients in Minnesota and various other states, CCM brings together in one place all of the key disciplines of financial, investment, estate, tax, retirement and philanthropic planning for clients seeking an integrated wealth management experience. The firm serves high-net-worth individuals and families, business owners and non-profit organizations, as well as acts as corporate trustee for clients through the Carlson Trust Company, a division of National Independent Trust Company. The firm has grown significantly over the past 20 years. In 1992, Carlson Capital Management had \$5 million under management and transitioned to fee-based investment management services; today, the firm manages client assets totaling more than \$775 million. For more information on Carlson Capital Management, please visit www.carlsoncap.com.

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